

PURSUANT TO THE LEGAL NOTICE AS IS REQUIRED BY THE OKLAHOMA OPEN MEETING ACT INCLUDING THE POSTING OF NOTICE AND AGENDA, THE KINGFISHER COUNTY CRIMINAL JUSTICE AUTHORITY, KINGFISHER COUNTY, STATE OF OKLAHOMA, MET IN ITS REGULAR SESSION AT THE KINGFISHER COUNTY JAIL, 1001 Victory Lane, Kingfisher, Ok 73750 KINGFISHER OKLAHOMA, AT 10:00 A.M. ON THE 12TH DAY OF JULY, 2021.

PRESENT:

ABSENT:

THEREUPON the Chairman introduced a Resolution which was read in full, and upon motion by Trustee Dobrowolny, seconded by Trustee Copeland, said Resolution was adopted by the following vote:

AYE: All approved

NAY:

Said Resolution was thereupon signed by the Chairman, attested by the Secretary of the Authority, sealed with the seal of said Authority, and is as follows:

RESOLUTION #9

A RESOLUTION APPROVING AND RATIFYING THE REDEMPTION FROM EXCESS SALES TAX PROCEEDS OF THE OUTSTANDING PRINCIPAL AMOUNT OF THE AUTHORITY'S \$9,100,000 SERIES 2018 BONDS PURSUANT TO ARTICLE III, SECTION 3.02 OF THE NOTE INDENTURE DATED MAY 1, 2018.

WHEREAS, the Trustees of the Kingfisher County Criminal Justice Authority have determined to redeem the outstanding principal portion of the Authority's \$9,100,000 Series 2018 Bonds (the "Bonds") pursuant to Article III, Section 3.02 of the Note Indenture dated May 1, 2018 (the "Note Indenture"); and

WHEREAS, it would be in the best interests of the Trust Estate of the Authority that the redemption said Bonds be contractually confirmed; and

BE IT RESOLVED BY THE TRUSTEES OF THE KINGFISHER COUNTY JUSTICE AUTHORITY:

SECTION 1. The redemption of a portion of the Bonds, the amount of which shall be determined by excess sales tax proceeds is hereby and by these presents duly authorized and approved.

SECTION 2. The Chairman, Vice-Chairman, Secretary and Assistant Secretary of Trustees hereby are authorized and directed, for and on behalf of the Authority, to determine the form and substance of, and to execute, attest and affix the seal of the Authority to any and all certificates, receipts, instruments and other writings, and to do and perform any and all acts upon behalf of the Authority and the Trustees thereof requisite to the redemption of a portion of said Bonds in accordance with the terms and provisions thereof, and the Chairman and/or Vice Chairman of Trustees of the Authority further is authorized, for and on behalf of the Authority and the Trustees thereof, to direct the disbursement and disposition of any excess sales tax proceeds for the redemption of a portion of said Bonds, and to do and perform all other acts necessary or convenient to the redemption of a portion of the aforesaid Bonds and to effect such disbursement and disposition in meeting the obligations of the Authority and the Trustees thereof in relation to the purposes for which said bonded indebtedness is incurred. The Officers of this Authority are hereby authorized to retain the services of certain professionals to assist the Authority with the redemption of a portion of said Bonds, including, but not limited to, attorneys, financial advisors, trustee bank, paying agent/registrar and underwriters.


SECTION 3. That the Floyd Law Firm, P.C., Norman, Oklahoma, be and the same is hereby designated and approved as Bond Counsel with respect to the redemption of a portion of said Bonds.

SECTION 4. That BancFirst, Oklahoma City, Oklahoma, be and the same is hereby designated and approved as Trustee Bank with respect to the redemption of a portion of said Bonds.

This resolution shall become effective immediately.

THIS RESOLUTION PASSED AND APPROVED THIS 12TH DAY OF JULY, 2021.

KINGFISHER COUNTY CRIMINAL JUSTICE AUTHORITY



Chairman

ATTEST:



Secretary
(SEAL)

STATE OF OKLAHOMA

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) SS

COUNTY OF KINGFISHER

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I, the undersigned, the duly qualified and acting Secretary of the Kingfisher County Criminal Justice Authority, in said County and State, hereby certify that the attached copy of the Resolution is a true and complete copy of the Resolution duly adopted by the Board of Trustees and approved by the Chairman on the date therein set out, and recorded in my office, and of the proceedings had in the adoption of said Resolution, as shown by the records in my office. Further, I certify that in conformity with Title 25 Oklahoma Statutes, Sections 301-314, I gave or caused to be given notice of the meeting to the County Clerk as required by law and that I posted notice of the meeting at which said Resolution was adopted at least 24 hours prior to said regular meeting, and that the notice contains the date, time, place, and agenda of said meeting, and that the minutes of said meeting reflect the time and manner of notice required by the Oklahoma Open Meeting Act.

WITNESS my hand and seal of said Authority this 12th day of July, 2021.


Secretary

(SEAL)